

Balance Sheet

Assets		Amount
Checking Accounts (balance carrying over each month)		
Savings Accounts		
Cash - not in any type of account		
Vehicle(s) -market value of cars, boats, bikes, et.		
Primary Residence-market value of residential house		
Real Estate - other than Primary Residence		
Investments - Stocks/Bonds/Mutual Funds/Retirement accts		
College Savings Account (529 or other)		
Business Ownership		
Other:		
	Asset Total=	
Liabilities		Amount
Housing		
Mortgage balance(s)		
Home equity line(s) of credit (portion used)		
Real estate balances-other than primary residence		
	Housing Total=	
Transportation (balances owed on cars, boats, etc.)		
Vehicle 1 balance		
Vehicle 2 balance		
All other vehicle payments together		
	Transportation Loans Total=	
Credit Cards/ Other Loan Balances		
Credit card (s)		
Student loans (s)		
Consumer loans (s)		
Business loan (s)		
Informal loan (s) -money owed to family, friends, etc... .		
	Credit Cards/ Loan Balances Total=	
Unpaid Bills (not in collections, balances owed if not made by current due date)		
Unpaid utilities (phone, electricity, gas, water, ect.)		
Unpaid rent		
Unpaid medical bills		
Money owed to banks and/or credit unions		
Other:		
	Unpaid Bills Total=	
Collections/Judgments		
Medical collections		
All other collections		
Child support in arrears		
Back taxes owed		
Judgments(amount owed to creditors after court decisions)		
	Collections/ Judgments Total=	
	Total Liabilities=	
Net Worth		
Total Assets		
Total Liabilities		
Total Net Worth=		